

30 July 2024

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED
(NZX: NTL, ASX: NTL)
FOR IMMEDIATE RELEASE**

**NTL RIGHTS ISSUE SUCCESSFUL
CORRECTIVE ANNOUNCEMENT**

NTL wishes to clarify that NTL is pleased to advise that it has successfully concluded its recent rights issue to existing eligible shareholders with many of the shareholders opting to apply for amounts over their entitlement.

The 1 for 1 rights issue raised \$1.805m NZD, comprising of 85,104,277 rights taken up and applicants opting to apply for additional rights over and above their entitlement of 15,036,921.

	Shares
Shares Currently on Issue	458,029,555
Maximum number of New Shares being offered pursuant to the Offer	458,029,555
Shares applied for under the Offer entitlement	85,104,277
Shares applied for under the Offer additional to entitlement	15,036,921
Shortfall shares available after completion of entitlement issue	357,888,357

The new shares will be issued on 2 August 2024.

NTL will now also allow applications for shortfall on the same terms as the original rights issue offer and has already received firm interest in shortfall. Enquiries can be made to alistair@campbellmacpherson.com or phone +64 21 240 2988

Further NTL wishes to note that the unsecured loan facilities referred to on page 2 of the quarterly report released on 30 July 2024 are not repayable until 31 December 2025.

If you have any queries regarding any of the above, please contact: John Upperton john@newtalisman.co.nz or phone +64 9 303 1983

Yours sincerely,



Samantha Sharif
Chair
New Talisman Gold Mines Limited