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27 June 2023

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED  
(NZX: NTL, ASX: NTL)  
FOR IMMEDIATE RELEASE**

**INELIGIBLE INVESTOR RIGHTS SALE COMPLETED**

On 7 June 2023 the Company announced that it was seeking applications by way of tender to acquire the ineligible investor rights from the Company's recently concluded rights issue. The tender has now closed with 12 parties tendering bids for 4,413,555 shares. As 1,359,288 shares were available the tender was, pleasingly, well over subscribed. Those bids at or over 0.0185 per share were accepted. The shares were issued on 9 June 2023 to a nominee company to be sold on behalf of ineligible investors. They are now in the process of being transferred to the successful bidders. The tender raised a total of NZ\$25,472.

Yours sincerely,



Samantha Sharif  
Chair  
**New Talisman Gold Mines Limited**