# <u>APPENDIX 11</u> (Rule10.10.4) QUARTERLY REPORT OF CONSOLIDATED CASH FLOWS

## **NEW TALISMAN GOLD MINES LIMITED**

(Name of Mining Issuer)

For Quarter ended 30 June 2013 (referred to in this Quarter as the "Current Quarter")

10.10 figure quali Audi	0.4. es a ifica t Co	y Report of Consolidated Cash Flows in accordance with Listing Rule These figures are based on accounts which are *unaudited. If these are based on audited accounts, a statement is required of any material tion made by the auditor. The Mining Issuer *has a formally constituted ommittee of the Board of Directors.  E REFER TO ATTACHED NOTES WHEN COMPLETING THIS FORM]	Current Quarter \$NZ	Year to Date (3 Months) \$NZ
1. C	CAS	H FLOWS RELATING TO OPERATING ACTIVITIES		
,	a)	Receipts from product sales and related debtors	Nil	Nil
(I	b)	Payments for exploration and evaluation		
		for development	(160,958)	(160,958)
		for production	Nil	Nil
		for administration	(163,237)	(163,237)
-	c)	Dividends received	Nil	Nil
(0	d)	Interest and other items of a similar nature received	1,348	1,348
(6	e)	Interest and other costs of finance paid	Nil	Nil
(1	f)	Income taxes paid	Nil	Nil
(9	g)	Other (provide details if material)	1,050	1,050
(h) N	NET	OPERATING CASH FLOWS	(321,797)	(321,797)
2 (	:ΔS	H FLOWS RELATED TO INVESTING ACTIVITIES		
_	a)	Cash paid for purchases of prospects	Nil	Nil
,,	u)	equity investments	Nil	Nil
		other fixed assets	Nil	Nil
/1	h)		Nil	Nil
(1	b)	Cash proceeds from sale of prospects	Nil	Nil
		equity investments	Nil	Nil
1.	٠,	other fixed assets		
	c)	Loans to other entities	(134)	(134)
	d)	Loans repaid by other entities	Nil	Nil
(6	e)	Other (provide details if material)	Nil	Nil
(1	f)	NET INVESTING CASH FLOWS	(134)	(134)
	-	H FLOWS RELATED TO FINANCING ACTIVITIES		505 505
,	•	Cash proceeds from issues of shares, options, etc	585,585	585,585
	p)	Proceeds from sale of forfeited shares	Nil	Nil
	c)	Borrowings	Nil	Nil
	d)	Repayments of borrowings	Nil	Nil
	e)	Dividends paid	Nil	Nil
(1	f)	Other (provide details if material)	Nil	Nil
(!	g)	NET FINANCING CASH FLOWS	585,585	585,585
4. (	a)	*NET INCREASE (DECREASE) IN CASH HELD	263,654	263,654
	b)	Cash at beginning of quarter/year to date	325,880	325,880
	c)	Exchange rate adjustments to Item 4(a) above	388	388
(6	d)	CASH AT END OF QUARTER	589,922	589,922
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# 5. NON-CASH FINANCING AND INVESTING ACTIVITIES

	(a)	Provide details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows:			
	Nil  (b) Provide details of outlays made by other entities to establish or increase their shares in projects in which the report entity has an interest.				
		Nil			
6.	FIN	ANCING FACILITIES AVAILABLE			
		Provide details of used and unused loan facilities and credit standby arrangements, adding such notes as are necessary for an understanding of the position.	Amount Available \$NZ	Amount Used \$NZ	
		N/A			
7.	ES <sup>-</sup>	TIMATED OUTLAYS FOR SPECIFIED QUARTERS	Current Quarter# \$NZ	Following Quarter \$NZ	
	(a)	Exploration and evaluation	140,000	180,000	
	(b)	Development	Nil	Nil	
		TOTAL	140,000	180,000	
	#	The outlays to be shown in this column are the estimates it	made for this quarter in the p	revious quarterly report. Where	

# 8. RECONCILIATION OF CASH

For the purposes of this statement of cash flows, cash includes

Petty cash, WestpacTrust cheque account and NAB Australian dollar cheque account

Cash at the end of the quarter as shown in the statement of cash flows is reconciled to the related items in the amounts as follows:	Current Quarter \$NZ	Previous Quarter \$NZ
Cash on hand and at bank	67,968	4,861
Deposits at call and Term Deposits	436,954	236,019
Bank overdraft	Nil	Nil
Other (provide details) - Bond	85,000	85,000
TOTAL = CASH AT END OF QUARTER [Items 4(d)/4(b)]	589,922	325,880

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<sup>#</sup> The outlays to be shown in this column are the estimates made for this quarter in the previous quarterly report. Where these estimates differ by more than 15% from the actual outlays reported in Item 1(b) of this report, provide an explanation of the reason(s) for these differences as an attachment to this report – see Annexure 1.

#### 9. CHANGES IN INTERESTS IN MINING TENEMENTS

	Tenement Reference	Nature of Interest	Interest at Beginning of Quarter	Interest at End of Quarter
(a) Interests in mining tenements relinquished, reduced and/or lapsed	None			
(a) Interests in mining tenements acquired and/or increased	None			

<sup>(</sup>c) Where changes are reported in (a) and/or (b), an amended list of interests in mining tenements is to be attached to this statement – refer Annexure 2

## 10. ISSUED AND QUOTED SECURITIES AT END OF CURRENT QUARTER

Category of Securities	Number Issued	Number Quoted	Paid-Up Value Cents
PREFERENCE SHARES	Nil	Nil	
ORDINARY SHARES	38,623,000	38,623,000	25c
	10,000,000	10,000,000	3.8c
	20,000,000	20,000,000	5.9c
	5,000,000	5,000,000	10c
	186,400	186,400	25c
	1,000,000	1,000,000	5.5c
	7,200,000	7,200,000	5c
	12,000,000	12,000,000	AUD 8c
	14,000,000	14,000,000	AUD 8c
	16,666	16,000	9c
	33,333	33,333	9c
	23,500,000	23,500,000	5c
	23,333	23,333	8.5c
	16,667,000	16,667,000	AUD 2.5c
	24,420,201	24,420,201	2.9c
	5,250,936	5,250,936	2.9c
	7,391,296	7,391,296	2.9c
	5,556	5,556	8.3c
	8,500,000	8,500,000	AUD 3.5c
	10,000	10,000	10c
	2,500,000	2,500,000	AUD 3.5c
	11,500,000	11,500,000	AU 3.5c
	5,725,184	5,725,184	8.3c
	53,814,303	53,814,303	AU 4.5c
	9,000,000	9,000,000	AU 4.5c
	2,500,000	2,500,000	AU 3.5c
	8,836,112	8,836,112	AU 4.5c
	55,849,868	55,849,868	NZ 3.5c or AU 2.8c
	16,001,360	16,001,360	NZ 1.9c or AU 1.5c
	119,851,516	119,851,516	NZ 1.3c or AU 1.0c
	49,410,000	49,410,000	AU 1.1c
	528,816,064	528,816,064	
SHARES Issued during current quarter:			
CONVERTIBLE NOTES:	Nil	Nil	
Issued during current quarter	Nil	Nil	

OPTIONS:			Expiry Date
Quoted	Nil	Nil	
Issued during current quarter	Nil	Nil	
Expired during current quarter	Nil	Nil	
	Nil	Nil	
Not quoted and not transferable	Nil	Nil	
Issued during current quarter	Nil	Nil	
Expired during current quarter	IVII	IVII	
WARRANTS:	Nil	Nil	
DEBENTURES – totals only:	Nil	Nil	
UNSECURED NOTES – totals only:	Nil	Nil	

<sup>#</sup> Description includes rate of interest and any redemption or conversion rights together with prices and dates thereof.

Sue Sangster (Company Secretary)

(Signed by) Authorised Officer of Listed Issuer (Date) 31 July 2013